



ADVISOR PULSE SURVEY

INTEREST IN ALTERNATIVES RISING AMID VOLATILITY

A recent survey of iCapital's advisor network, which includes RIAs, family offices, private banks, and qualified purchasers, showed increased interest in alternatives like private equity, private credit, and hedge funds in today's uncertain environment.

VOLATILITY WILL BE WITH US FOR THE FORESEEABLE FUTURE

75% think **volatility will continue** 6-24 months



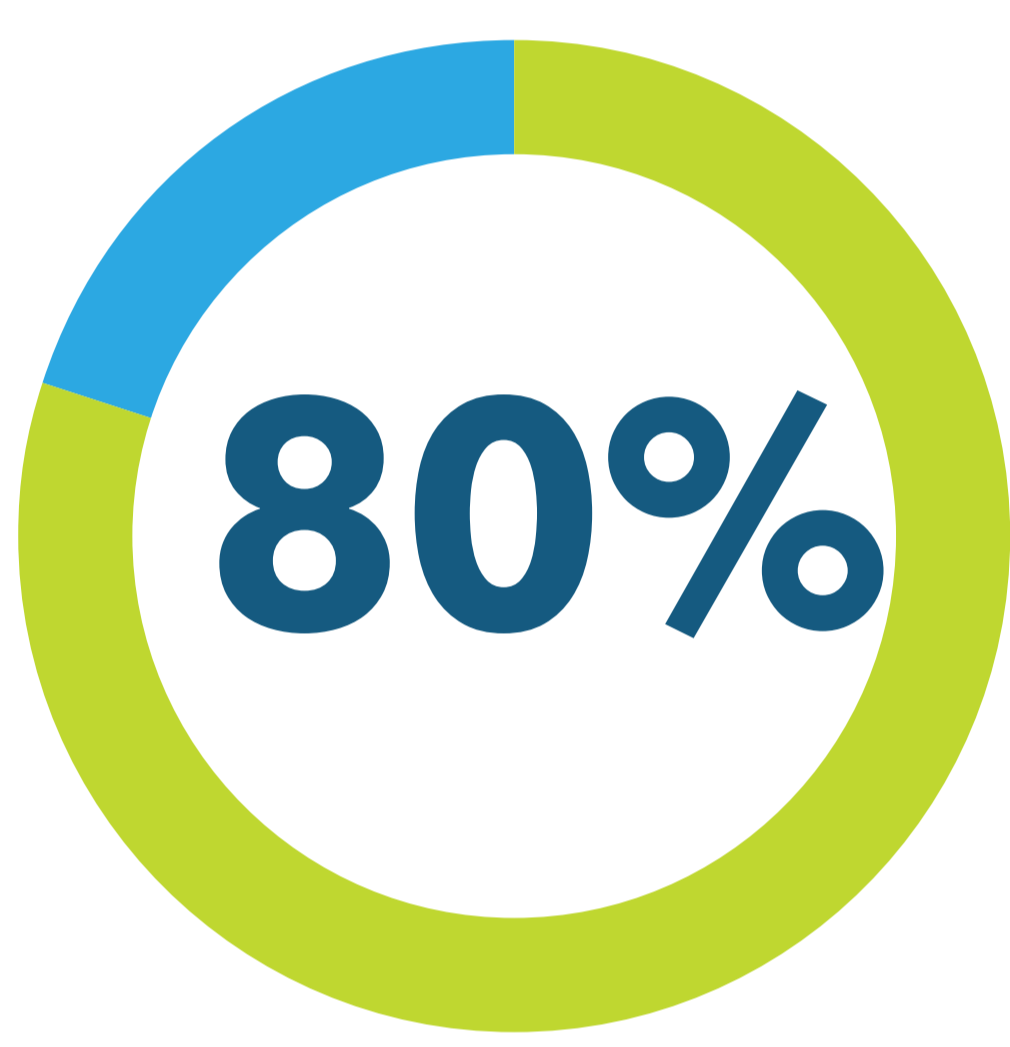
ACTIONS TAKEN FOR CLIENT PORTFOLIOS



69%

are **taking advantage** of the market dislocation to improve client outcomes

WHICH ASSET CLASSES ARE IN FAVOR?



are overweighting **private equity and cash**



are overweighting **private credit, hedged strategies, and stocks**

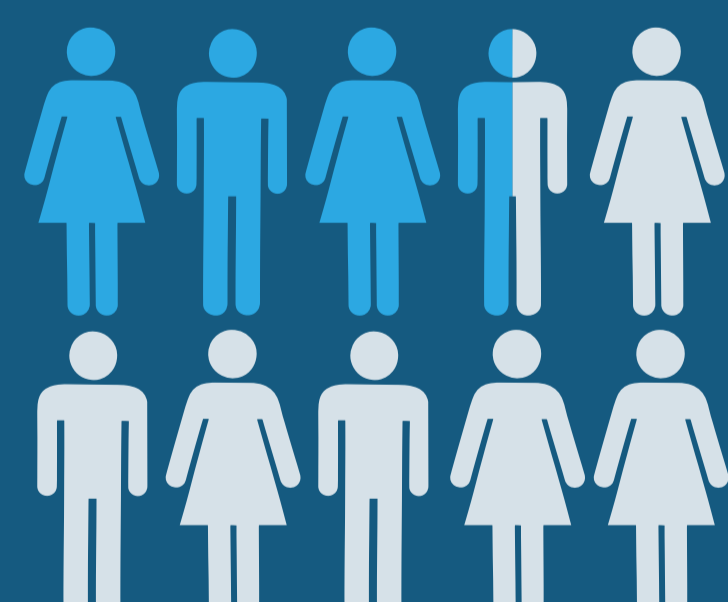
Most advisors are underweighting **bonds, real estate, and commodities**

ALTERNATIVES CONSIDERATION TODAY VERSUS 6 MONTHS AGO



50%

are **more likely to consider private equity today** versus 6 months ago



34%

are **more likely to consider hedged strategies** versus 6 months ago

● more likely ● less likely ● no change

